

Agency Letter of Intent

Screening by Management Committee

1. Fulfilling Basic Needs
2. Supporting Vulnerable & Aging Populations
3. Nurturing Children & Youth

Rejection Based on Criteria

a. Select Panel Chairs from UW Board of Directors

Community Investment Board Committee

1. Review Agency / Program Requests
2. Organize prior year concerns, follow-up action items, panel recommendations, etc.
3. Determine and obtain "other input" needs from select Board and/or outside community stakeholders.
4. Prepare panel chairs with Committee Input and any Specific Board Direction
5. If required: Send additional agency-specific questions/panel discussion issues prior to presentations
6. Selection of Committee Members
 1. Member application process
7. Organize Investment Committee Panels

Community Investment Committee

1. Conduct Panel Training Sessions (Individual trainings with each panel separate sessions)
2. Review Committee Input and Specific Board Direction (if any) with Panels

Agencies Sent Full Application Package

Returned Complete Applications

Agencies Presentations and Interviews

1. Community Impact Assessment / Determination
Individual Panel Recommendations Prepared

Panel and Board Committee Final Meeting

1. Present and Review Panel Recommendations
2. Compare vs. specific Committee Input and Board Direction
3. Recommend Funding Levels

Community Investment Committee

1. Recommendation to the Board of Directors

Board Approval / Modifications



COMMUNITY INVESTMENT FLOW CHART